

NetClient™

Smart, Simple, Secure...
and Available When You Need It

Access Critical Information When You Need It Most

You're busy running your business, often long after "traditional" business hours. Our firm recognizes this and understands the demands of today's competitive climate. That's why we're always looking for ways that will make it easier and faster for you to get the service you need from us—any time, day or night.

And that's why we offer *NetClient*.

NetClient uses the power of the Internet to let you access our services directly from our website—using a secure, private portal that's especially for you. (If you've ever checked your banking information or personal investments online, then you've accessed a portal.)

NetClient is like a virtual visit to our office! It is:

- **Convenient**—Access your information 24/7/365, from any place you have an Internet connection.
- **Secure**—Enter your password-protected portal where only you and we can access your files.
- **Fast**—Within moments you can access files and software, enter data, and more!

The Accountant Is In

Now you can get your financial information—and services—from the convenience of your desk, your home, your bank, or anywhere with an Internet connection!

Most important, *NetClient* is available when you want it. You don't have to plan your schedule around our business hours. Instead you can simply visit our website, enter your private portal, access the services you need, and be on your way!

NetClient. It's smart. It's simple. It's secure. And it's personalized for you. As your accounting firm, we're pleased to have earned your trust and confidence. We understand the value you place on your security and privacy—and we value them as much as you do. We offer this online service with your needs—for readily accessible, secure information—in mind.

Security—for Your Peace of Mind

When you use *NetClient*, you can be assured that your software and data are in the most secure location available—a Class-IV, IBM-certified data center. The data center takes every precaution to guarantee the safety and integrity of your data. Built-in redundancy with automatic failover to a mirrored facility continuously ensures the availability of the environment under even the most extreme circumstances.

Sign Up Today

Save time—and get information you want when you want it. It's *NetClient*. It's private. It's secure. It's convenient. And it's available from our firm. To learn more or to sign up for *NetClient*, call us today.

NetClient™



With NetClient
portals our firm
is always open
for business...
your business.

Simple.

Smart.

Secure.

With **NetClient**, we're always in—and ready to serve you!

Services That Simplify Your Life

NetClient comes with several convenient, easy-to-use, online services. We'll work with you to customize *NetClient* to best meet your needs.

Document Presentation—Need a copy of your W-2s or a tax return to apply for a bank loan? Need payroll reports for an early morning meeting? Just log into your files on *NetClient*...and then view or print your information.

File Exchange—Retrieve and send documents we're working together on via your portal. It's a great way to make quick changes to work in progress.

CBS ASP—Use this online version of *Client Bookkeeping Solution*® (*CBS*) software to streamline your day-to-day bookkeeping and check-writing tasks. Access your software from our website, just as if it resided on your computer. Post your transactions as usual, then we take care of the rest. You're always using the latest version of the software, and it is accessible from anywhere! You won't have to worry about transferring the files to us—we'll have access to them to help you at any time.

Remote Payroll Data Entry—Need to get your payroll data to us? Just login from work or home in this very secure and private, encrypted environment. We will customize a worksheet especially for you to speed up the process.

Remote Payroll Check Printing—You can even print your payroll checks in your office! As soon as we've processed your payroll checks, we make them available to you via your portal so you can download and print them instantly. That's quick delivery!

Tax Organizer—The personal tax organizer makes it easy for you to give us the tax information we need to process your return at year end. Simply fill out the guide in your portal. You can stop and start again at your convenience. When you've completed it, we'll be notified, and will simply retrieve it from your portal.

Convenient.
Secure.
Fast.



Account Aggregation—View the account information for your financial holdings in one convenient place to see a dynamic picture of your finances.

All *NetClient* services are designed to provide you with quick, accurate, convenient access to your financial information and data—using the power of the Internet.

Frequently Asked Questions

What is a portal?

A portal is a private doorway to information. *NetClient* portals are private, secure areas on the Internet, accessible to only you via our website. Think of *NetClient* as a private online office that only you and we can enter.

What types of files can I exchange with you?

You can exchange any type of file! You can exchange Microsoft® Office files, budget templates, and forecasting documents with no faxing, postage, or courier costs—all in a secure environment!

How do I access my account information?

It's easy:

1. Visit our website.
2. Click on the "client sign-in" link.
3. Login using your personalized ID and password.
4. Use any or all of the available online services we have personalized for you.

When and how often can I access my account information?

You can access your account as often as you like—any time of the day or night, any day of the week, from any place where you have an Internet connection.

Do I need a password?

Yes. Once you sign up to use *NetClient*, you'll receive your own private ID and password.

What do I do if I forget my password?

Contact us. Click on the "forgot your password?" link and we'll email it to you *in a hurry*.

Is NetClient secure?

Absolutely! Your software and data are in the most secure location available—a Class-IV, IBM-certified data center. The data center takes every precaution to guarantee the safety and integrity of your data.

Simple. Smart. Secure.

